

## Strabag SE

### Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

<b>ISIN:</b>	AT000000STR1
<b>Symbol:</b>	STR
<b>Trading segment:</b>	Official Market
<b>Market segment:</b>	prime market
<b>First day of trading:</b>	October 19, 2007
<b>Offered shares:</b>	up to 25,200,001 common shares and up to 3,000,000 common shares (Greenshoe)
<b>Category:</b>	no-par value bearer shares
<b>Number of shares (before IPO):</b>	94,999.997 (bearer shares) 3 (registered shares)
<b>Share capital (before IPO):</b>	EUR 95,000,000
<b>Offering period:</b>	scheduled from October 8, 2007 until October 18, 2007 for institutional investors scheduled from October 8, 2007 until October 12, 2007 6:00 pm for retail investors
<b>Price fixing:</b>	The offering price was fixed and announced on October 18, 2007
<b>Price range:</b>	between EUR 42.00 and EUR 48.00
<b>Offer price:</b>	EUR 47.00
<b>Issuing volume (excl. Greenshoe):</b>	EUR 1,184,400,047
<b>Issuing volume (incl. Greenshoe):</b>	EUR 1,325,400,047
<b>Joint Lead Managers:</b>	Deutsche Bank Raiffeisen Centrobank Goldman Sachs Erste Bank
<b>Management Board:</b>	Hans Peter Haselsteiner Manfred Nußbaumer Fritz Oberlerchner Thomas Birtel Nematollah Farrokhnia Roland Jurecka Wolfgang Merkinger Hannes Truntschnig
<b>Supervisory Board:</b>	Waldemar Jud Erwin Hameseder Gerhard Gribkowsky Gulzhan Moldazhanova Siegfried Wolf Gottfried Wanitschek Peter Nimmervoll Josef Radosztics Gerhard Springer



<b>Shareholder structure (before IPO):</b>	Haselsteiner Group	33.368%
	Raiffeisen NÖ-Wien Group	18.158%
	UNIQA Group	18.158%
	Rasperia Trading Ltd.	30.000%
	Others	0.316%

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**Company profile:** *(Profile provided by the company)*

As one of Europe's leading construction groups STRABAG SE with its 60,000 employees attains a building performance of about EUR 11 billion. From its core markets Austria and Germany, STRABAG SE is present via its numerous subsidiaries in all countries of Eastern and South-East Europe, in selected markets in Western Europe and the Arabian Peninsula, as well as in Canada, Chile, China and India.

The activities of STRABAG SE are as complex as the challenges facing the company and the demands placed upon it. STRABAG's three lines of business form the cornerstone of a range of services which covers the entire value-added chain in the construction industry: Building Construction & Civil Engineering; Road Construction; and Tunnelling & Services. STRABAG offers individual solutions made to order as well as full service packages from a single source, spanning the range from minor projects all the way to major projects of proportions. The long success story of the group's four main brands STRABAG, DYWIDAG, HEILIT+WOERNER and Züblin stands for expertise and competence, client orientation and reliability.

In 2007 the STRABAG group pursues its growth in CEE and therewith further approaches its strategic goal to create Europe's leading construction company.