

Sixth Supplement dated 11 June 2013
to the Debt Issuance Programme Prospectus dated 26 June 2012

This document (the "Sixth Supplement") constitutes a supplement for the purpose of Art. 16 of the Directive 2003/71/EC of the European Parliament and the Council of 4 November 2003, as amended (the "Prospectus Directive") as well as Article 13 of Chapter 1 of Part II of the Luxembourg Law dated 10 July 2005 on prospectuses for securities, as amended (Loi relative aux prospectus pour valeurs mobilières, the "Prospectus Law"), to the two base prospectuses dated 26 June 2012 relating to a EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes of Raiffeisen Bank International AG (the "Issuer" or "RBI"): (i) the base prospectus in respect of non-equity securities within the meaning of Art. 22 No. 6 (4) of the Commission Regulation (EC) No. 809/2004 of 29 April 2004, as amended (the "Commission Regulation"), and (ii) the base prospectus in respect of Covered Bank Bonds (non-equity securities within the meaning of Art. 22 No. 6(3) of the Commission Regulation) (the two base prospectuses together, the "Original Prospectus" and as supplemented on 4 September 2012 (First Supplement), on 14 December 2012 (Second Supplement), on 28 February 2013 (Third Supplement), on 12 April 2013 (Fourth Supplement) and on 5 June 2013 (Fifth Supplement), the "Supplemented Prospectus") (the Sixth Supplement together with the Supplemented Prospectus, the "Prospectus").



Raiffeisen Bank International

RAIFFEISEN BANK INTERNATIONAL AG

EUR 25,000,000,000 Debt Issuance Programme

for the issue of Notes

This Sixth Supplement is supplemental to, and should only be distributed and read in conjunction with, the Supplemented Prospectus. Terms defined in the Supplemented Prospectus have the same meaning when used in this Sixth Supplement. To the extent that there is any inconsistency between (a) any statement in this Sixth Supplement and (b) any other statement in or incorporated by reference in the Supplemented Prospectus prior to the date of this Sixth Supplement, the statements in (a) will prevail.

This Sixth Supplement has been approved by the *Commission de Surveillance du Secteur Financier* (the "CSSF") and will be published in electronic form on the website of the Luxembourg Stock Exchange (www.bourse.lu). Raiffeisen Bank International AG has requested the CSSF in its capacity as competent authority under the Prospectus Law to approve this Sixth Supplement and to provide the competent authorities in the Federal Republic of Germany, in the Republic of Austria, in the Czech Republic and in the Slovak Republic with a certificate of approval (a "Notification") attesting that this Sixth Supplement has been drawn up in accordance with the Prospectus Law which implements the Prospectus Directive into Luxembourg law. The Issuer may request the CSSF to provide competent authorities in additional Member States of the European Economic Area with a Notification.

The CSSF assumes no responsibility as to the economic and financial soundness of the transactions under the Programme and the quality or solvency of the Issuer in line with the provisions of article 7(7) of the Prospectus Law.

The Issuer is solely responsible for the information given in this Sixth Supplement. The Issuer hereby declares, having taken all reasonable care to ensure that such is the case, that to the best of its knowledge, the information contained in this Sixth Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent permitted by the laws of any relevant jurisdiction neither the Arranger nor any Dealer accepts any responsibility for the accuracy and completeness of the information contained in the Supplemented Prospectus or this Sixth Supplement.

No person has been authorised to give any information or to make any representation other than those contained in the Supplemented Prospectus or this Sixth Supplement in connection with the issue or sale of the Notes and, if given or made, such information or representation must not be relied upon as having been authorized by the Issuer, the Dealers or any of them.

Save as disclosed in items 1) to 3) of this Sixth Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus since the publication of the Supplemented Prospectus.

Copies of the Sixth Supplement and the documents incorporated by reference in the Prospectus are available on the website of the Luxembourg Stock Exchange (www.bourse.lu).

This Sixth Supplement does not constitute an offer of, or an invitation by or on behalf of the Issuer or the Dealers to subscribe for, or purchase, any Notes.

IN ACCORDANCE WITH ARTICLE 16 PARAGRAPH 2 OF THE PROSPECTUS DIRECTIVE AND WITH ARTICLE 13 PARAGRAPH 2 OF THE PROSPECTUS LAW, WHERE THE PROSPECTUS RELATES TO AN OFFER OF SECURITIES TO THE PUBLIC, INVESTORS WHO HAVE ALREADY AGREED TO PURCHASE OR SUBSCRIBE FOR ANY NOTES BEFORE THIS SIXTH SUPPLEMENT IS PUBLISHED HAVE THE RIGHT, EXERCISABLE WITHIN TWO WORKING DAYS AFTER THE PUBLICATION OF THIS SIXTH SUPPLEMENT, I.E. UNTIL 13 JUNE 2013, TO WITHDRAW THEIR ACCEPTANCES, PROVIDED THAT THE NEW FACTOR, MISTAKE OR INACCURACY AROSE BEFORE THE FINAL CLOSING OF THE OFFER TO THE PUBLIC AND THE DELIVERY OF THE NOTES.

SUPPLEMENTAL INFORMATION

- 1) On page 13 of the Supplemented Prospectus, in the Chapter "**SUMMARY**" in the section "**Summary Regarding Raiffeisen Bank International AG**" and the sub-section "Members of the Management Board", the existing footnote to "Dkfm. Dr. Herbert Stepic, Chairman of the Management Board" shall be deleted. Instead, the following wording shall be inserted as new footnotes to "Dkfm. Dr. Herbert Stepic, Chairman of the Management Board", to "Mag. Dr. Karl Sevelda, Deputy chairman of the Management Board" and to "Dr. Johann Strobl, Member of the Management Board":

"On 24 May 2013, Herbert Stepic informed the chairman of the RBI Supervisory Board that he is offering to resign his position as CEO of RBI due to personal reasons. On 7 June 2013, the supervisory board of RBI accepted Herbert Stepic's resignation as CEO of RBI and Herbert Stepic stepped down from the RBI management board with immediate effect. At the same time, Karl Sevelda took over the function of CEO with immediate effect. Johann Strobl was appointed the new deputy Chairman of the RBI board."

- 2) On page 30 of the Supplemented Prospectus, in the Chapter "**ZUSAMMENFASSUNG**" in the section "**Zusammenfassung der Informationen über die Raiffeisen Bank International AG**" and the sub-section "Members of the Management Board", the existing footnote to "Dkfm. Dr. Herbert Stepic, Vorstandsvorsitzender" shall be deleted. Instead, the following wording shall be inserted as new footnotes to "Dkfm. Dr. Herbert Stepic, Chairman of the Management Board", to "Mag. Dr. Karl Sevelda, Deputy chairman of the Management Board" and to "Dr. Johann Strobl, Member of the Management Board":

„Herbert Stepic informierte am 24. Mai 2013 den Vorsitzenden des RBI-Aufsichtsrats, dass er seine Funktion als Vorstandsvorsitzender der RBI aus persönlichen Gründen zur Verfügung stellt. Der Aufsichtsrat der RBI hat am 7. Juni 2013 das Angebot von Herbert Stepic, als Vorstandsvorsitzender der RBI zurückzutreten, angenommen und Herbert Stepic schied mit sofortiger Wirkung aus dem Vorstand der RBI aus. Gleichzeitig wurde Karl Sevelda mit sofortiger Wirkung zum neuen Vorstandsvorsitzenden ernannt. Zum neuen stellvertretenden Vorstandsvorsitzenden der RBI wurde Johann Strobl ernannt.“

- 3) On page 149 of the Supplemented Prospectus, in Chapter "**5. ADMINISTRATIVE, MANAGING and SUPERVISORY BODIES**", the wording in the first paragraph below the heading "**Members of the administrative, management and supervisory bodies of RBI**" shall be replaced by the wording below which shall also be inserted as footnotes to the following members of the Management Board on pages 149 and 150 of the Supplemented Prospectus: "Dkfm Dr. Herbert Stepic", "Mag. Dr. Karl Sevelda" and "Dr. Johann Strobl":

" On 24 May 2013, Herbert Stepic informed the chairman of the RBI Supervisory Board that he is offering to resign his position as CEO of RBI due to personal reasons. On 7 June 2013, the supervisory board of RBI accepted Herbert Stepic's resignation as CEO of RBI and Herbert Stepic stepped down from the RBI management board with immediate effect. At the same time, Karl Sevelda took over the function of CEO with immediate effect. Johann Strobl was appointed the new deputy Chairman of the RBI board."